To: Gray, Heather[Gray.Heather@epa.gov]

From: Van Eaton, Josh (ENRD) **Sent:** Wed 1/22/2014 9:22:43 PM

Subject: Fw: in re freedom industries - DIP Agreement and DIP interim order

WV Funding DIP Interim Order (P0156391).DOC

WV Funding DIP Credit Agreement 1222014 (P0156389).DOCX

Sent Using U.S. DOJ/ENRD BES 5 Server

From: Tenenbaum, Alan (ENRD)

Sent: Wednesday, January 22, 2014 03:44 PM

To: Sands, Jeffrey (ENRD); Van Eaton, Josh (ENRD); 'Eiseman, Robin' <Eiseman.Robin@epa.gov>

Subject: FW: in re freedom industries - DIP Agreement and DIP interim order

Please review ASAP. Thanks.

From: Kaiser, Jeff [mailto:jeffkaiser@pgka.com] Sent: Wednesday, January 22, 2014 3:41 PM

To: Tenenbaum, Alan (ENRD)

Cc: Kaiser, Charles J.

Subject: in re freedom industries - DIP Agreement and DIP interim order

Mr. Tennenbaum,

Greetings. Please find attached copies of the revised Interim DIP Order and DIP Agreement for your review and comment. These documents should reflect the agreement that was reached yesterday during the first day hearings of the Freedom Industries Chapter 11 Bankruptcy. In the event you have any questions or concerns please don't hesitate to contact CJ Kaiser. He can be reached at (304) 232-6810. Thanks and have a nice day.

Best regards,

Jeffery D. Kaiser, Esq. Associate Attorney

PHILLIPS, GARDILL, KAISER & ALTMEYER, PLLC.

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